**INTEREST RATES MARKET NOTICE**

**Date: 18 February 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBSI14”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 19 February 2016**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** SBSI14

**Nominal Issued** R 520,000,000.00

**Issue Price** 191.89266%

**Coupon** 3.45%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation

**Final Maturity Date** 7 December 2033

**Books Close** 29 May, 29 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on28 May, 28 November

**Issue Date** 19 February 2016

**Date Convention** Following

**Interest Commencement Date** 19 February 2016

**First Interest Payment Date** 7 June 2016

**Base CPI** 60.63345

**ISIN No.** ZAG000133737

**Additional Information** Senior Unsecured CPI

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBSi14%20Pricing%20Supplement%2019.2.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBSi14%20Pricing%20Supplement%2019.2.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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